

CasaTradeBot — Read me first

Everything you need to install CasaTradeBot, start trading on a demo account, keep it updated and get help. No typing of commands is ever needed.

Risk warning. Trading with leverage can lose money quickly — sometimes more than you deposit. Tested results do not promise future profit. **Start on a demo account.** CasaTradeBot trades a real account only after you switch that on.

1. What you need

- A **Windows 10 or 11** computer, or a **Windows VPS** (a Windows computer in the cloud) that stays on while you trade. On a Mac, use a Windows VPS — see [“I use a Mac”](#) below.
- **MetaTrader 5** from your broker, logged in to your trading account, with **Algo Trading** switched on (the button in MT5's top bar must be green).
- Your **CasaTradeBot account** — the e-mail and password you used on casatradebot.com, with an active licence.
- Optional: **Telegram** on your phone (alerts and control), and a **Claude API key** (AI extras such as the 🦾 CEO).

2. Download

1. Log in on **casatradebot.com** → **Account** → **Download** → **Get my download link**, then press **Download now**. **Do this on the Windows computer or VPS where CasaTradeBot will run** — open casatradebot.com in its own browser (Edge or Chrome). Then the file is already where it is needed.
2. Your personal link works **3 times within 7 days** (it is also e-mailed to you). Need it again later? Get a new link on the same page any time — please don't share it.
3. You get either `CasaTradeBot-Setup.exe` (the installer) or `CasaTradeBot_v... .zip` — step 3 covers both.

I use a Mac

CasaTradeBot and MetaTrader 5 run on Windows. With a Mac, rent a **Windows VPS** (a Windows computer in the cloud, about \$10–25 a month, many brokers offer one). Open it from your Mac with Microsoft's free **Windows App** (formerly “Microsoft Remote Desktop”, in the Mac App Store): add the

VPS's address, user name and password from your VPS provider. Then do everything in this guide **inside the VPS window** — including downloading CasaTradeBot from casatradebot.com in the VPS's browser.

3. Install — about 5 to 10 minutes

A. You downloaded CasaTradeBot-Setup.exe

1. Double-click it (in your Downloads folder). If Windows shows “*Windows protected your PC*”, click **More info** → **Run anyway** — this appears for new programs; it is normal.
2. Click **Next** → **Install**. Keep the suggested folder C:\CasaTradeBot.
3. Leave “**Start CasaTradeBot**” ticked and click **Finish**. The **setup page** opens in your browser.

B. You downloaded the zip

1. Open your **Downloads** folder, **right-click** CasaTradeBot_v....zip → **Extract All...**
2. In the box that opens, replace the folder with C:\ and click **Extract**. You now have the folder C:\CasaTradeBot. (Not the Downloads folder and not the Desktop — CasaTradeBot lives in this folder.) If you see C:\CasaTradeBot\CasaTradeBot, move the inner folder up so the files are directly in C:\CasaTradeBot.
3. Open C:\CasaTradeBot and **double-click** “**Install CasaTradeBot**”. If Windows shows “*Windows protected your PC*”, click **More info** → **Run anyway**.
4. Wait. A window shows the progress (it downloads Python and the add-ons into the CasaTradeBot folder only — nothing else on your computer changes). When it is done, a **CasaTradeBot** icon is on your desktop, CasaTradeBot starts with Windows, and the **setup page** opens in your browser.

Running another trading bot on the same computer? Give CasaTradeBot **its own MetaTrader 5 installation** (install MT5 a second time into another folder) and **its own trading account** — start with a **demo account**. Two bots on one account would see each other's trades in the limits (max open trades, kill switch, daily loss).

4. First start — the setup page

1. **Log in** with your CasaTradeBot e-mail and password. This links the licence to this computer.
2. **MetaTrader 5**: choose your MT5 from the list (it is found by itself) and press **Connect**, then pick your main symbol (for example XAUUSD — exactly as in MT5's Market Watch).
3. **Telegram** (optional — you can press Skip): create a bot with @BotFather, paste its token, press **START** on your bot, then **Find my chat ID**.

4. **Claude API key** (optional — Skip): only for the AI extras. They run on your own key and budget. When you save a key, the 🦹 CEO switches on by itself (you can switch it off in Account & connections).
5. **Trade size**: the bots' lot size and your own buttons' lot size (Skip = 0.01).

Anything you skip can be done later: Control Panel → **Settings** → **Setup checklist**, or **Account & connections**.

5. Every day

- Double-click the **CasaTradeBot** icon to open the Control Panel. Closing the window does not stop CasaTradeBot.
- **Dashboard**: your account, quick BUY/SELL, the bots, who may trade, open positions.
- **Rules & Scripts**: every rule with its status and the reason — Allow, Pause, Stop or Delete (deleted items go to the 🗑 Bin).
- **Symbols**: add any symbol of your MT5; pause trading or learning per symbol.
- **Reports**: profit comparison for any dates, every trade, what the bots did, your statements. With several MT5 accounts (Exness lets you open many), tick the ones you want in 🏠 **Accounts in these reports** — one, several or all. CasaTradeBot keeps each account's trades once it has run on it, so log MT5 in to an account once for it to appear. 📝 gives an account a name.
- **Settings**: trade size per symbol, limits (daily loss, kill switch), automation, 🔔 band alerts.
- **Telegram**: send `help` to your bot for every command.

6. Demo first, real account later

CasaTradeBot is set to **not** let the bots trade a real account. Watch it on a demo account first. When you are ready: **Settings** → **Timeframes & account** → **Trade a REAL account** (and, if you want, the autopilot on real too). Your own manual trades always work on any account.

7. Updates

- New versions come by themselves. **Automatic weekend updates are ON**: CasaTradeBot installs a new version on Saturday (or Sunday before the markets open) when the markets are closed.
- To update right away: **Account & connections** → 📶 **Updates** → **Install now**, or send `update now` on Telegram.
- To switch automatic updates off: untick the box in the Updates card, or send `update auto off`.

- What happens: a brain backup is saved, the update is downloaded and checked, CasaTradeBot restarts for about a minute. Your settings, brain, symbols and data are kept. If the new version does not start, the old one comes back by itself. Open trades stay in MetaTrader 5 with their stop loss / take profit the whole time.
- You also get an e-mail when a new version is out. The latest version can always be downloaded from your account page.

8. Moving to another computer

1. On the old computer: Account & connections → **Brain** → **Save backup on this computer** (or Send backup to Telegram). Copy the newest `backups\casatradebot_brain_...zip` to the new computer.
2. On casatradebot.com → **Account** → **Change computer** (possible once a month; support can help sooner).
3. Install CasaTradeBot on the new computer and log in.
4. Account & connections → **Restore brain** with your backup — it continues where it stopped.

9. Stop, start, uninstall

- **Stop:** Account & connections → ⏻ **Stop CasaTradeBot** (or double-click *Stop CasaTradeBot* in the folder). Open trades stay in MetaTrader 5 with their stop loss / take profit.
- **Start:** the desktop icon.
- **Uninstall** — save a brain backup first if you may come back: installed with the **Setup.exe**: Windows **Settings** → **Apps** → **CasaTradeBot** → **Uninstall**; installed from the **zip**: double-click *Uninstall CasaTradeBot* in the folder, then delete the folder.

10. If something does not work

“Windows protected your PC”

Click **More info** → **Run anyway**.

The download link says it has expired

Links work 3 times within 7 days. Get a new one: casatradebot.com → Account → Download.

I downloaded it on my Mac

CasaTradeBot needs Windows: download it again inside your Windows VPS's browser (see “I use a Mac”).

“Install CasaTradeBot” is not in the folder / the folder is inside another folder

The files must be directly in `C:\CasaTradeBot`. Move the inner *CasaTradeBot* folder up one level, or extract the zip again to `C:\`.

The installer says it could not download

Check the internet connection and double-click *Install CasaTradeBot* again — it continues where it stopped. Details are in `logs\install.log`.

MetaTrader 5 is not found / can't connect

Open MT5 and log in to your account first. Switch on **Algo Trading**. If you have several MT5s, choose the right one on the setup page or in Account & connections.

“This account is used on another computer”

`casatradebot.com` → Account → **Change computer**, then log in again.

“Please confirm your e-mail first”

Open the link in the e-mail we sent (look in spam), or log in on the website to get a new one.

“There is no licence on this account yet” / “licence has expired”

Buy or renew on `casatradebot.com` → Account.

“Can't reach the CasaTradeBot server”

CasaTradeBot keeps trading for up to 72 hours without the server. Check the internet connection; it reconnects by itself.

Telegram does not answer

Press START on your bot, check the token and chat ID in Account & connections, then restart CasaTradeBot.

An antivirus removed files

Allow the CasaTradeBot folder in your antivirus, then run *Install CasaTradeBot* again.

11. Support

Live chat on **casatradebot.com** (Account page) or e-mail **support@casatradebot.com**. If we ask for it, send the **System report** (Control Panel → Live flow → System report) — it contains no passwords or keys.

12. Your data

Once a day CasaTradeBot shares with the CasaTradeBot server: your closed trades with their result, account balance, your strategies and error reports — never passwords, API keys or your MetaTrader login. You can download or delete this data on `casatradebot.com` → Account. Details: `casatradebot.com/privacy`.

